## **UNITED STATES** SECURITIES AND EXCHANGE COMMISSION WASHINGTON D.C. 20549

## **SCHEDULE 14A**

(RULE 14a-101) INFORMATION REQUIRED IN PROXY STATEMENT

## **SCHEDULE 14A INFORMATION**

Proxy Statement Pursuant to Section 14(a) of the Securities Exchange Act of 1934 (Amendment No. )

Filed by the Registrant 🗵

Filed by a Party other than the Registrant  $\ \square$ 

Check the appropriate box: Preliminary Proxy Statement

- Confidential, For Use of the Commission Only (as permitted by Rule 14a-6(e)(2))
- Definitive Proxy Statement
- X Definitive Additional Materials
- Soliciting Material Pursuant to §240.14a-12

# **SEACHANGE INTERNATIONAL, INC.**

(Name of Registrant as Specified in Its Charter)

(Name of Person(s) Filing Proxy Statement, if Other Than the Registrant)

Payment of Filing Fee (Check the appropriate box):

- Х No fee required.
- Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.
  - 1. Title of each class of securities to which transaction applies:
  - 2. Aggregate number of securities to which transaction applies:
  - 3. Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):
  - 4. Proposed maximum aggregate value of transaction:
  - 5. Total fee paid:

Fee paid previously with preliminary materials:

Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the form or schedule and the date of its filing.

1. Amount previously paid:

- 2 Form, Schedule or Registration Statement No.:
- 3. Filing Party:

Date Filed: 4

#### SeaChange International, Inc. Supplemental Proxy Materials For the Annual Meeting of Shareholders to be held on July 11, 2019

June 28, 2019

Dear Shareholder:

On July 11, 2019, we will hold our 2019 Annual Meeting of Shareholders (the "Meeting").

Proposal No. II to be voted on at the Meeting is an approval of our Tax Benefits Preservation Plan, dated as of March 4, 2019, by and between the Company and Computershare Inc., as Rights Agent (the "Tax Benefits Preservation Plan"). The Tax Benefits Plan is intended, but cannot be guaranteed, to reduce the likelihood of an "ownership change", thereby preserving the Company's ability to realize substantial tax benefits associated with its accumulated net operating loss carryforwards.

On June 28, 2019, we amended the Tax Benefits Preservation Plan to provide that in no event will the Rights expire later than March 4, 2022, the three year anniversary of our entering into of the Tax Benefits Preservation Plan.

This amendment was effected by the following:

- Amending the definition of "Final Expiration Date" in Section 1(n) to<u>delete</u> the proviso "provided, however, that if any Person shall become an Acquiring Person, then clause (i) and (ii) above shall be disregarded for all purposes of this Agreement and the Final Expiration Date shall be March 4, 2029"; and
- Making a corresponding amendment to the Summary of Rights to Purchase Preferred Shares in Exhibit C todelete the sentence "If, however, any person becomes an Acquiring Person, the "Final Expiration Date" shall be March 4, 2029.

### The Board of Directors unanimously recommends a vote "FOR" the approval of the Tax Benefits Preservation Plan.

Copies of SeaChange's proxy statement (including any amendments or supplements thereto) and Annual Report to Shareholders for the fiscal year ended January 31, 2019 are available on the Investor Relations page on SeaChange's website at www.seachange.com. Printed copies can be obtained by contacting our Chief Financial Officer at SeaChange's registered office located at 50 Nagog Park, Acton, MA 01720.